

**2022 May Tax Meeting Preliminary Program Schedule Draft\***  
**\*for Friday & Saturday Morning Only**  
**May 12-14, 2022, Marriott Marquis, Washington, DC**

**FRIDAY, MAY13 – Exempt Organizations**

**Exempt Organization Subcommittee Meetings**

7:30AM – 8:30AM Exempt Organizations Subcommittees (Non-CLE):  
(1) Audits, Appeals and Litigation  
(2) Health-Care Organizations  
(3) Political and Lobbying Organizations  
(4) Private Foundations, Unrelated Business Income Tax & International Philanthropy  
(5) Religious Organizations

**Exempt Organizations Committee Program**

8:45AM –9:00AM Committee Business (Non-CLE)  
9:00AM – 11:15AM Exempt Organizations AM Session 1  
11:15AM – 11:30AM Break (Non-CLE)  
11:30AM – 12:30PM Exempt Organizations AM Session 2  
12:30PM – 2:00PM Break (Non-CLE)  
2:00PM – 4:00PM Exempt Organizations PM Session  
4:00PM – 5:00PM Cash Bar (Non-CLE)

**FRIDAY, MAY13 – Employee Benefits**

**AM Session 1 – Subcommittees: 8:00am – 11:00am**

8:00AM – 9:30AM Employee Benefits Defined Contribution Plans Update  
8:00AM – 9:30AM Employee Benefits Executive Compensation & Fringe Benefits and Federal Securities Law Update  
9:30AM – 11:00AM Employee Benefits Administrative Practices Update  
9:30AM – 10:30AM Employee Benefits Legislation & Litigation Update  
9:30AM – 10:45AM Employee Benefits Multinational Employee Benefits & Compensation Issues  
9:45AM – 10:45AM Employee Benefits Multiple Employers, PEOs and Controlled Groups Update  
10:30AM – 11:00AM Employee Benefits New Employee Benefits Attorneys Forum (Non-CLE)  
**11:00AM – 11:15AM Break (Non-CLE)**

**AM Session 2 – Subcommittees: 11:15am – 1:45pm**

11:15AM – 12:15PM Employee Benefits Distributions Update  
11:15AM – 12:15PM Employee Benefits Fiduciary Responsibility & Plan Investments Update

11:15AM – 1:15PM Employee Benefits Welfare Plan and EEOC, FMLA and Leaves Issues Update  
12:15PM – 1:15PM Employee Benefits Corporate Counsel Forum  
12:15PM – 1:30PM Employee Benefits Defined Benefit Plans Update  
12:00PM – 1:00PM Employee Benefits ESOP Update  
12:00PM – 1:15PM Employee Benefits Mergers & Acquisitions Update  
12:45PM – 1:45PM Employee Benefits Exempt Organizations and Governmental Plans  
**1:45PM – 2:00PM Break (Non-CLE)**

**Employee Benefits Plenary Session: 2:00pm – 6:45pm**

2:00PM – 3:00PM Employee Benefits Plenary Session 1  
3:00PM – 3:15PM Break (Non-CLE)  
3:15PM – 5:15PM Employee Benefits Plenary Session 2  
5:15PM – 6:15PM Fireside Chat (Non-CLE)  
6:15PM – 6:45PM Networking Reception (Non-CLE)

**FRIDAY, MAY13 - General**

7:30AM – 9:00AM ACTC Board of Regents Meeting (Non-CLE) (Executive Session)

**Friday AM CLE Sessions – 8:00AM – 10:45AM**

8:00AM – 10:45AM Administrative Practice  
8:00AM – 10:45AM Affiliated & Related Corporations  
8:00AM – 10:00AM Capital Recovery & Leasing  
8:00AM – 10:45AM Individual & Family Taxation  
8:00AM – 10:45AM Investment Management  
8:00AM – 10:45AM Tax Policy & Simplification  
8:00AM – 10:45AM Real Estate  
8:00AM – 10:45AM State & Local Taxes  
8:00AM – 10:00AM Foreign Activities of US Taxpayers  
10:00AM – 11:00AM Appointments to the Tax Court (Non-CLE) (Executive Session)  
10:00AM – 11:00AM International Government Officials Panel (Non-CLE)

**10:45AM – 11:30AM Break (Non-CLE)**

**Friday Midday CLE Sessions – 11:30AM – 2:15PM**

11:30AM – 1:45PM Energy & Environmental Taxes

11:30AM – 2:15PM Estate & Gift Taxes  
11:30AM – 2:15PM S Corporations  
11:30PM – 2:15PM Standards of Tax Practice (Ethics Credit)  
11:30AM – 2:15PM State & Local Taxes  
11:30AM – 1:00PM Cryptocurrency Task Force  
11:30AM – 1:00PM Tax Practice Management  
12:15PM – 2:15PM Transfer Pricing  
1:00PM – 2:30 PM Corporate & Affiliated & Related Transactions Open Discussion (Non-CLE)  
1:30PM – 2:30PM Section CLE Committee (Non-CLE)  
2:30PM – 3:30PM Law Student Tax Challenge Planning Meeting (Non-CLE)  
**2:15PM – 3:00PM Break (Non-CLE)**

**Friday Afternoon CLE Sessions – 3:00PM – 5:45PM**

3:00PM – 5:45PM State & Local Taxes  
3:00PM – 5:45PM Closely Held Businesses  
3:00PM – 5:45PM Court Procedure & Practice  
3:00PM – 5:45PM Diversity  
3:00PM – 5:45PM Employment Taxes  
3:00PM – 5:45PM Financial Institutions & Products  
3:00PM – 5:45PM Insurance Companies  
3:00PM – 5:45PM Partnerships & LLCs  
3:00PM – 5:45PM Tax Accounting  
3:00PM – 5:45PM Tax Collection, Bankruptcy and Workouts  
3:00PM – 5:45PM Tax Exempt Financing  
3:00PM – 4:30PM Teaching Taxation  
3:00PM – 5:00PM US Activities of Foreigners and Tax Treaties  
4:00PM – 5:30PM Young Lawyers Forum  
4:30PM – 5:30PM Publications (Non-CLE)  
5:45PM – 6:30PM International Committee Business Meetings (Non-CLE)  
5:45PM – 6:45PM Women in Tax Forum Reception (Non-CLE)  
6:45PM – 7:45PM Section Reception (Non-CLE)

**SATURDAY, MAY 14**

- 7:15AM – 8:30AM Partnerships & LLCs, Real Estate, S Corporations Breakfast (Non-CLE) (Ticketed Event)
- 7:45AM – 9:15AM Court Procedure & Practice Committee Breakfast (Non-CLE) (Ticketed Event)
- 7:45AM – 9:15AM ACTC Fellows Breakfast (Non-CLE) (Ticketed Event)

**Saturday CLE Sessions – 8:30AM – 11:30AM**

- 8:30AM – 11:30AM Civil & Criminal Tax Penalties
- 8:30AM – 11:30AM Corporate Tax
- 8:30AM – 11:30AM Employee Benefits
- 8:30AM – 11:30AM Fiduciary Income Tax
- 8:30AM – 10:30AM LLCs & LLPs Subcommittee of Partnerships & LLCs (Non-CLE)
- 8:30AM – 11:30AM Pro Bono & Tax Clinics
- 8:30AM – 11:30AM Sales, Exchanges & Basis
- 8:30AM – 10:30AM State & Local Taxes Practitioners' Roundtable (Non-CLE) (Executive Session)
- 9:00AM – 11:30AM Foreign Lawyers Forum
- 10:30AM – 11:00AM State & Local Taxes Publications Subcommittee (Non-CLE)
- 11:00AM – 12:00PM State & Local Taxes Vice Chairs' Planning Meeting (Non-CLE)